

**Teitelbaum & Baskin, LLP**

3 Barker Avenue

White Plains, New York 10601

Telephone: (914) 437-7670

Facsimile: (914) 437- 7672

Email: [jteitelbaum@tblawllp.com](mailto:jteitelbaum@tblawllp.com)

Jay Teitelbaum

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**CHAPTER 11**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corp., *et al.*

Debtors.

Case No. 09-50026 (REG)

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(Jointly Administered)

**VERIFIED STATEMENT OF TEITELBAUM & BASKIN, LLP  
PURUSANT TO BANKRUPTCY RULE 2019(a)**

Teitelbaum & Baskin, LLP (“Teitelbaum & Baskin”) hereby submits this Verified Statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure, respectfully stating as follows:

1. Teitelbaum & Baskin is a law firm that maintains an office at 3 Barker Avenue, 3<sup>rd</sup> Floor, White Plains, New York 10601.
2. Teitelbaum & Baskin appears in the above-captioned Chapter 11 case on behalf of the parties set forth below:

Napleton Investment Parters  
North American Real Estate Management  
1 E Oak Hill Drive, Suite 100

Westmont Illinois 60559

Johann Hay GmbH & Co. KG  
Haystrabe 7-13  
55566 Bad Sobernheim  
Deutschland

3. Teitelbaum & Baskin was retained on or about July 29, 2009 by Johann Hay GmbH & Co. KG, and on or about November 30, 2009 by Napleton Investment Partners, to represent both creditors' interests in the Chapter 11 case. Teitelbaum & Baskin, LLP does not hold any claims or interest in or adverse to the Debtor.
4. For its services, Teitelbaum & Baskin, LLP will be compensated by both Johann Hay GmbH & Co. KG and Napleton Investment Partners.
5. The undersigned hereby verifies that the foregoing is true and accurate, to the best of the undersigned's knowledge and belief. Teitelbaum & Baskin, LLP will revise and supplement this Verified Statement as necessary to reflect changed circumstances.

Dated: November 30, 2009

**TEITELBAUM & BASKIN, LLP**  
Attorneys for Johann Hay GmbH & Co. KG  
and Napleton Investment Partners

By: /s/ Jay Teitelbaum  
Jay Teitelbaum, Esq. (JT-4619)  
3 Barker Avenue  
Third Floor  
White Plains, New York 10601  
(914) 437-7670  
jteitelbaum@tblawllp.com